

Henry Lu

Date of Joining Industry: January 1980

Date of Retirement: December 2006

Former Role: Price Control Finance Manager

Committees/Activities:

- Trustee Director of the Stratford Town Trust responsible for investment portfolio of around £60m and grant giving of around £2m pa (May 2022 – present)
- Registered Mentor of the Institution of Engineering and Technology (IET) and the Chartered Institute of Management Accountants (CIMA) (2015 – present)
- UK Registered Company Director of the Hong Kong PolyU (United Kingdom) Association with responsibility on legal matters (2010 – present)
- Adviser at the local Citizens Advice providing advice on financial and legal matters (2012 – 2018)

Election Statement:

Following my CEGB-sponsored PhD, I worked in various functions of CEGB/National Grid, qualified as a Chartered Engineer in 1986 and Chartered Management Accountant (CIMA) in 2003.

Coming from a family in Stockbroking and Gold/Silver Exchanges, I was exposed to stock market investment as a teen. Using such acquired knowledge, I have been successful in my investment portfolio, accumulating sufficient fund to retire at 55.

After early retirement, I have been involved in the following roles/activities:

- Trustee Director of the Stratford Town Trust, responsible for investment portfolio of around £60m since 2022
- Police Crime Commissioner Candidate in the May 2021 elections
- Prospective Parliamentary Candidate in the November 2019 General Election
- Panel Member of our pension scheme since 2016
- Completed my LLB law degree in 2015 including module on “responsibilities of trustees/directors”
- Institutional Mentor of the IET’s and CIMA’s mentoring schemes, providing guidance to young engineers and accountants since 2015
- Adviser at Citizens Advice, providing advice on financial/legal matters from 2012 to 2018
- Company Director with responsibility on legal matters since 2010

My current multi-disciplinary roles require me to act with utmost professionalism, independence, fairness, impartiality and political astuteness. I believe that these roles coupled with my decades of investment experience, most relevant financial and legal qualifications, I would be able to greatly enhance the functions of the Trustee Board, in particular, the Investment and Discretions Committees; ensuring sufficient funds are secured to enable honouring every beneficiary’s entitlements, for the rest of his/her life.